

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/5/2021		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer		Ianganese Investme rated in Bermuda with)
Date Submitted	1/6/2021			
I. Movements in Authorised	Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>1091</u>	Descri	ption : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the mon	ith	10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	ıth			

2. Preference Shares				
Stock code :	Descript	ion :		
		No. of		Authorised share
		preference	(State	capital
		shares	currency)	(State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month <u> </u>		_	
		$\overline{}$		
2 24 21 (0)				
3. Other Classes of Sh	nares	$\overline{}$	_	_
Stock code :	Descript	ion ·		
Otook code .		1011.		
		N - 4 - 4b - n		A (I to a dishere
		No. of other	\	Authorised share
		classes of	(State	capital
		shares	currency)	(State currency)
Balance at close of pro	eceding month			
Dalariot at 01000 or p.	eceuing mon			
Increase/(decrease)				
Increase/(decrease)	_			
Balance at close of the	e month _			
Titel eville subsed alsons		Laftle same and b	111Z¢1 00	A AAA AAA
Total authorised share	capital at the er	nd of the month	HK\$1,00	0,000,000
(State currency):				
II Mayamanta in lagu	Chara Canital	ı		
II. Movements in Issue	3d Share Capital			
	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
			-	
Balance at close of				
preceding month	3,428,459,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	<u>N/A</u>

N/A

3,428,459,000

Balance at close of

the month

N/A

N/A

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						tile month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
X	Crantoa	Excroided	Carroonoa	Барооа		
(/ / shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
				`		
(/ /)						
shares						
(Note 1)		То	tal A. (Ordina	ary shares)		
		10		ice shares)		
			•	ther class)		
Total funds raised d	luring the mo	nth from exerc				
of options (State cu						
			. <u></u>	<u> </u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	1 1)				
		\				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares				\		
issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) ce shares) other class)		-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	- - 					
Stock code (if listed) Class of shares	\					
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	_					
	<u>-</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_ \				
EGM approval date		_ \				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	-					
	- 					
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price					\	
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(-10 /0 "	1		
		To		ry shares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue		·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
	`			Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			\	EGM approval date: (/ / / (dd/mm/yyyy))		
				, , , , , , , , , , , , , , , , , , , ,			_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						-	
						\	
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						-	_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		<u> </u>
	Tatal F (Onding on		
	Total E. (Ordinary shares)		
	(Preference shares)		
	(Other class)		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) NIL	
	(2) N/A	
Total increase / (decrease) in preference shares		N/A	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

N/A

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
- Tomar	ks (if any):
Submit	tted by:LAU WAI YIP
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.